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US SPAC MONITOR

Feb 27, 2023

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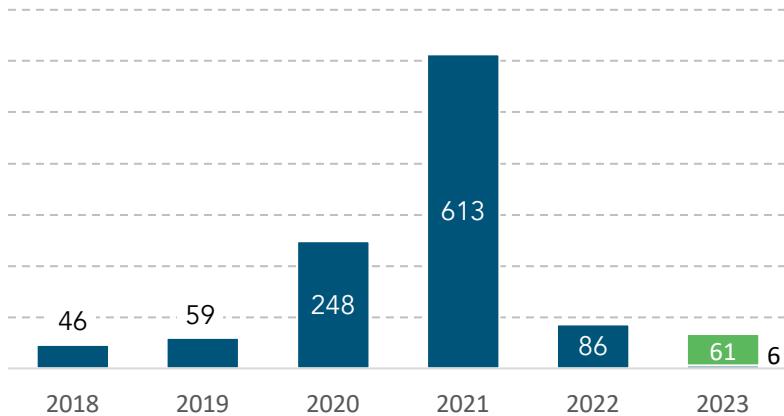
SPAC IPO & DEAL ACTIVITY

SPAC Research

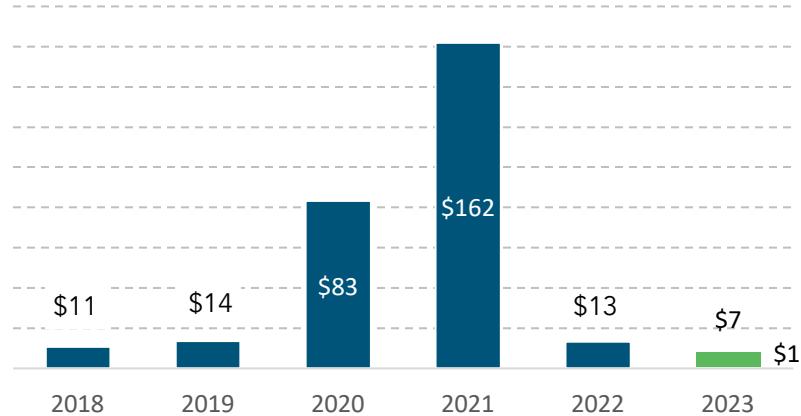
■ IPO Priced/Deals Closed

■ Filed but pending

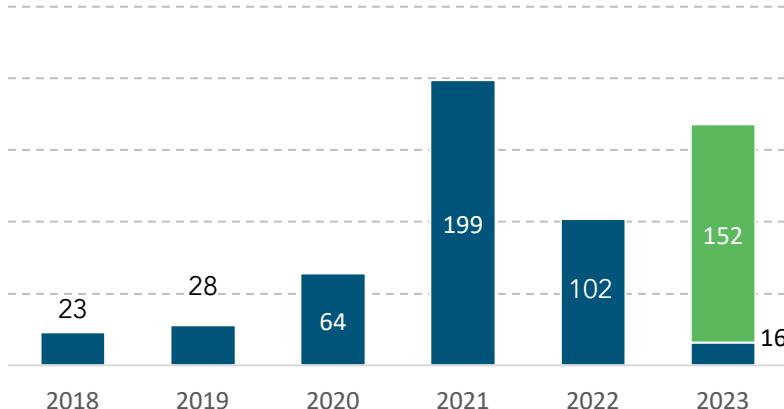
Number of SPAC IPOs



Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



Source: SPAC Research. Deal is Initial Business Combination.

CURRENT SPAC PIPELINE

SPAC Research

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	61	7.3	
Total Active SPACs	491	92.8	
- Searching for Deals	339	74.0	
- Live Deals	152	IPO:	18.8
		EV:	100.2
Closed Deals	16	12.5	
Liquidated SPACs	31	9.3	

WEEKLY SPAC ACTIVITY

SPAC Research

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	2	160	
IPOs	0	0	
New Deals Announced	2	IPO:	473
		EV:	900
Deals Closed	1	IPO:	316
		EV:	1,153
Liquidated SPACs	6	1,548	

SPAC IPOs: LAST WEEK

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
N/A							

SPAC S-1 FILINGS: LAST WEEK

SPAC Research

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
CO2 Energy Transition Corp.	-	80	S+W	Energy, Global	1st time SPAC team	23-Feb
99 Acquisition Group Inc.	NNAGU	80	S+W+R	Real Estate, Global	1st time SPAC team	22-Feb

LIVE DEALS (I)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Oxus Acquisition Corp.	OXUS	Borealis Foods	Consumer, Global	150	0.9x	24-Feb	10.42
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb	10.03
A SPAC I Acquisition Corp.	ASCA	NewGenIvf	Healthcare, Asia	50	0.7x	16-Feb	10.30
Nubia Brand International Corp.	NUBI	Honeycomb Battery Company	Technology, Global	TBD	TBD	16-Feb	10.38
ROC Energy Acquisition Corp.	ROC	Drilling Tools International	Energy, Global	319	1.5x	14-Feb	10.37
Nabors Energy Transition Corp.	NETC	Vast Solar	Energy, Asia	250	0.9x	14-Feb	10.42
Relativity Acquisition Corp.	RACY	SVES	Consumer, US	707	4.9x	13-Feb	12.28
Vahanna Tech Edge Acquisition I Corp.	VHNA	Roadzen	Technology, Global	TBD	TBD	13-Feb	10.37
Financial Strategies Acquisition Corp.	FXCO	Austin Biosciences	Healthcare, US	TBD	TBD	13-Feb	10.49
Integrated Wellness Acquisition Corp	WEL	Refreshing USA	Food, US	198	1.7x	10-Feb	10.42

LIVE DEALS (II)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Compute Health Acquisition Corp.	CPUH	Allurion Technologies	Healthcare, Global	500	0.7x	9-Feb	10.26
Cascadia Acquisition Corp.	CCAI	RealWear	Consumer, US	375	2.5x	6-Feb	10.24
Pono Capital Two, Inc.	PTWO	SBC Medical Group	Healthcare, Asia	1,200	10.4x	1-Feb	10.35
L Catterton Asia Acquisition Corp	LCAA	Lotus Technology	Automotive, Asia	5,447	19.0x	31-Jan	10.29
Prime Impact Acquisition I	PIAI	Cheche Technology	Technology, Asia	841	2.6x	30-Jan	10.42
Denali Capital Acquisition Corp.	DECA	Longevity Biomedical	Healthcare, Global	TBD	TBD	26-Jan	10.40
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	90	0.9x	19-Jan	10.46
Ross Acquisition Corp II	ROSS	APRINOIA Therapeutics	Healthcare, US	319	0.9x	18-Jan	10.20
Perception Capital Corp. II	PCCT	Spectaire	Industrial, US	203	0.9x	17-Jan	10.51
Leo Holdings Corp. II	LHC	World View	Technology, US	358	1.0x	13-Jan	10.39

LIVE DEALS (III)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
TKB Critical Technologies 1	USCT	Wejo Group	Automotive, Global	442	1.9x	10-Jan	10.41
First Light Acquisition Group, Inc.	FLAG	Calidi Biotherapeutics	Healthcare, US	323	1.4x	9-Jan	10.25
Newcourt Acquisition Corp	NCAC	Psyence Biomed Corp	Healthcare, Global	134	0.5x	9-Jan	10.58
FG Merger Corp.	FGMC	iCoreConnect	Technology, US	98	1.2x	6-Jan	10.34
StoneBridge Acquisition Corporation	APAC	DigiAsia	Financial, Asia	TBD	TBD	5-Jan	10.50
Alpha Healthcare Acquisition Corp. III	ALPA	Carmell Therapeutics	Healthcare, US	188	1.2x	4-Jan	10.08
Nocturne Acquisition Corporation	MBTC	Cognos Therapeutics	Healthcare, US	120	1.0x	3-Jan	10.79
Monterey Capital Acquisition Corporation	MCAC	ConnectM	Energy, Global	TBD	TBD	3-Jan	10.22
HNR Acquisition Corp	HNRA	Pogo Resources	Energy, US	TBD	TBD	3-Jan	10.40
Prime Number Acquisition 1 Corp.	PNAC	Noco-Noco	Automotive, Asia	1,350	20.8x	30-Dec-2022	10.32

LIVE DEALS (IV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Ace Global Business Acquisition Limited	ACBA	LE Worldwide	Food, Asia	150	3.3x	23-Dec-2022	10.80
dMY Technology Group, Inc. VI	DMYS	Rainwater Tech	Industrial, US	200	0.8x	22-Dec-2022	10.13
Edify Acquisition Corp.	EAC	Unique Logistics International	Industrial, Global	TBD	TBD	19-Dec-2022	10.19
M3-Brigade Acquisition III Corp.	MBSC	Greenfire Resources	Energy, US	950	3.2x	15-Dec-2022	10.29
Global Systems Dynamics, Inc.	GSD	DarkPulse	Technology, US	145	1.4x	15-Dec-2022	10.44
Rice Acquisition Corp. II	RONI	NET Power	Energy, Global	1,459	6.0x	14-Dec-2022	10.22
Kairous Acquisition Corp. Limited	KACL	Wellous	Asia, Food	TBD	TBD	13-Dec-2022	10.65
Priveterra Acquisition Corp.	PMGM	AEON Biopharma	Healthcare, US	201	0.7x	13-Dec-2022	10.11
GoGreen Investments Corporation	GOGN	Lifezone Metals	Materials, Global	681	2.5x	13-Dec-2022	10.52
Fifth Wall Acquisition Corp. III	FWAC	Mobile Infrastructure Corporation	Real Estate, US	TBD	TBD	13-Dec-2022	10.16

LIVE DEALS (V)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
GigCapital5, Inc.	GIA	QT Imaging	Healthcare, US	219	1.0x	12-Dec-2022	10.39
Newbury Street Acquisition Corporation	NBST	Infinite Reality	Technology, Global	TBD	TBD	12-Dec-2022	10.12
Better World Acquisition Corp.	BWAC	Heritage Distilling	Food, US	122	1.0x	9-Dec-2022	10.68
7GC & Co. Holdings Inc.	VII	Banzai	Media & Entertainment, US	380	1.7x	8-Dec-2022	10.16
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	683	11.8x	8-Dec-2022	10.54
Golden Falcon Acquisition Corp.	GFX	MNG Airlines	Travel & Hospitality, Global	676	2.0x	7-Dec-2022	10.07
Edoc Acquisition Corp.	ADOC	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	7-Dec-2022	10.72
Roth CH Acquisition IV Co.	ROCG	Tigo Energy	Energy, Global	599	5.2x	6-Dec-2022	10.41
Ares Acquisition Corporation	AAC	X-Energy	Energy, US	2,214	2.2x	6-Dec-2022	10.22
SportsMap Tech Acquisition Corp.	SMAP	Infrared Cameras Holdings	Technology, US	143	1.2x	6-Dec-2022	10.35

Source: SPAC Research

LIVE DEALS (VI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
TG Venture Acquisition Corp.	TGVC	The Flexi Group	Real Estate, Global	205	1.8x	5-Dec-2022	10.31
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	334	1.2x	30-Nov-2022	10.38
Genesis Unicorn Capital Corp.	GENQ	Environmental Solutions Group	Industrial, Asia	161	1.9x	30-Nov-2022	10.48
Twin Ridge Capital Acquisition Corp.	TRCA	Carbon Revolution	Automotive, Global	270	1.3x	29-Nov-2022	10.18
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	10.25
Hainan Manaslu Acquisition Corp.	HMAC	Able View	Consumer, Asia	400	5.8x	22-Nov-2022	10.29
CIIG Capital Partners II, Inc.	CIIG	Zapp	Automotive, Europe	573	2.0x	22-Nov-2022	10.26
Industrial Tech Acquisitions II, Inc.	ITAQ	NEXT Renewable Fuels	Energy, US	530	3.1x	21-Nov-2022	10.31
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	10.15
Sagaliam Acquisition Corp.	SAGA	Arabian Entertainment Company	Travel & Hospitality, EEMEA	227	2.0x	16-Nov-2022	10.39

LIVE DEALS (VII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Quantum FinTech Acquisition Corp	QFTA	AtlasClear	Financial, US	TBD	TBD	16-Nov-2022	10.16
Chavant Capital Acquisition Corp.	CLAY	Mobix Labs	Technology, US	276	3.5x	16-Nov-2022	10.46
Parabellum Acquisition Corp.	PRBM	EnOcean	Technology, Global	167	1.2x	14-Nov-2022	10.06
MedTech Acquisition Corporation	MTAC	TriSalus Life Sciences	Healthcare, US	238	1.0x	14-Nov-2022	10.12
TLG Acquisition One Corp.	TLGA	Electriq Power	Energy, US	620	1.6x	14-Nov-2022	10.27
Blockchain Coinvestors Acquisition Corp. I	BCSA	Qenta	Financial, Global	622	2.1x	10-Nov-2022	10.25
Murphy Canyon Acquisition Corp.	MURF	Conduit Pharmaceuticals	Healthcare, Global	701	5.3x	8-Nov-2022	10.35
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	240	1.3x	7-Nov-2022	10.26
10X Capital Venture Acquisition Corp. II	VCXA	African Agriculture	Food, Global	450	2.3x	3-Nov-2022	10.09
Flame Acquisition Corp.	FLME	Sable Offshore	Energy, US	883	3.1x	2-Nov-2022	10.09

LIVE DEALS (VIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Breeze Holdings Acquisition Corp.	BREZ	TV Ammo (True Velocity)	Industrial, US	1,212	10.5x	1-Nov-2022	10.55
Welsbach Technology Metals Acquisition Corp.	WTMA	Wavetech Group	Industrial, Global	228	3.0x	1-Nov-2022	10.30
Spree Acquisition Corp. 1 Limited	SHAP	zTrip	Travel & Hospitality, US	TBD	TBD	31-Oct-2022	10.37
Jupiter Wellness Acquisition Corp.	JWAC	Chijet Motor Company	Automotive, Asia	1,600	11.6x	26-Oct-2022	10.36
Yotta Acquisition Corporation	YOTA	NaturalShrimp	Food, US	275	2.4x	25-Oct-2022	10.20
International Media Acquisition Corp.	IMAQ	Risee Entertainment & Reliance Entertainment Studios	Media & Entertainment, Global	TBD	TBD	24-Oct-2022	10.46
Sizzle Acquisition Corp.	SZZL	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	24-Oct-2022	10.37
Tastemaker Acquisition Corp.	TMKR	Quality Gold	Consumer, Global	989	3.6x	21-Oct-2022	10.47
Mountain Crest Acquisition Corp. V	MCAG	AUM Biosciences	Healthcare, Global	TBD	TBD	20-Oct-2022	10.35
Rose Hill Acquisition Corporation	ROSE	Prize	Food, Global	425	3.0x	20-Oct-2022	10.42

Source: SPAC Research

LIVE DEALS (IX)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	10.45
Evo Acquisition Corp.	EVOJ	20Cube Logistics	Industrial, Global	339	2.7x	18-Oct-2022	10.02
EG Acquisition Corp.	EGGF	flyExclusive	Travel & Hospitality, Global	691	3.1x	17-Oct-2022	10.09
European Biotech Acquisition Corp.	EBAC	Oculis	Healthcare, Global	218	1.7x	17-Oct-2022	10.75
HH&L Acquisition Co.	HHLA	DiCarta	Healthcare, US	584	1.4x	14-Oct-2022	10.23
Blockchain Moon Acquisition Corp.	BMAQ	DLTx	Technology, Global	163	1.4x	14-Oct-2022	10.42
Innovative International Acquisition Corp.	IOAC	Zoomcar	Consumer, Global	456	1.9x	13-Oct-2022	10.54
Clean Earth Acquisitions Corp.	CLIN	Alternus Energy Group	Energy, Europe	992	4.3x	12-Oct-2022	10.19
Horizon Acquisition Corporation II	HZON	Flexjet	Travel & Hospitality, Global	3,114	5.9x	11-Oct-2022	10.13
CF Acquisition Corp. VIII	CFFE	XBP Europe	Technology, Global	220	0.9x	10-Oct-2022	10.62

LIVE DEALS (X)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Digital Transformation Opportunities Corp.	DTOC	American Oncology Network	Healthcare, US	494	1.5x	6-Oct-2022	10.17
ClimateRock	CLRC	E.E.W. Eco Energy World	Energy, Global	650	8.1x	6-Oct-2022	10.31
TradeUP Acquisition Corp.	UPTD	Estrella Biopharma, Inc.	Healthcare, US	TBD	TBD	3-Oct-2022	10.73
Freedom Acquisition I Corp.	FACT	Complete Solaria	Energy, US	553	1.6x	3-Oct-2022	10.19
Summit Healthcare Acquisition Corp.	SMIH	YS Biopharma	Healthcare, Global	849	4.3x	29-Sep-2022	10.18
Magnum Opus Acquisition Limited	OPA	Asia Innovations Group	Media & Entertainment, Global	2,500	12.5x	29-Sep-2022	10.19
KINS Technology Group Inc.	KINZ	CXApp Holdings	Technology, Global	TBD	TBD	26-Sep-2022	10.25
Malacca Straits Acquisition Company Limited	MLAC	Indiev	Automotive, US	TBD	TBD	26-Sep-2022	10.45
GX Acquisition Corp. II	GXII	NioCorp	Industrial, US	314	1.1x	26-Sep-2022	10.12
Avalon Acquisition Inc.	AVAC	The Beneficent Company	Financial, Global	3,547	16.9x	21-Sep-2022	10.38

LIVE DEALS (XI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
TPB Acquisition Corporation I	TPBA	Lavoro	Food, LatAm	1,220	6.7x	15-Sep-2022	10.76
Maxpro Capital Acquisition Corp.	JMAC	Apollomics	Healthcare, Global	800	7.6x	14-Sep-2022	10.46
DiamondHead Holdings Corp.	DHHC	Great Southern Homes	Real Estate, US	572	1.7x	12-Sep-2022	10.09
Alset Capital Acquisition Corp.	ACAX	HWH International	Consumer, Global	TBD	TBD	12-Sep-2022	10.22
Fintech Ecosystem Development Corp.	FEXD	Rana Financial, Mobitech International	Financial, Global	78	0.7x	12-Sep-2022	10.42
ABRI SPAC I, INC.	ASPA	DLQ (DataLogiq)	Technology, US	114	2.6x	9-Sep-2022	10.48
Lakeshore Acquisition II Corp.	LBBB	Nature's Miracle Inc.	Food, US	265	3.8x	9-Sep-2022	10.36
Minority Equality Opportunities Acquisition Inc.	MEOA	Digerati Technologies	Technology, Global	145	1.1x	6-Sep-2022	10.75
Vision Sensing Acquisition Corp.	VSAC	Newsight Imaging	Technology, Global	380	3.7x	30-Aug-2022	10.48
East Resources Acquisition Company	ERES	Abacus	Financial, US	618	1.8x	30-Aug-2022	10.32

LIVE DEALS (XII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Fat Projects Acquisition Corp	FATP	Avanseus Holdings	Technology, Global	135	1.2x	26-Aug-2022	10.32
GSR II Meteora Acquisition Corp	GSRM	Bitcoin Depot	Financial, US	756	2.4x	25-Aug-2022	10.22
Genesis Growth Tech Acquisition Corp.	GGAA	Biolog-id	Healthcare, Global	312	1.2x	23-Aug-2022	11.22
LIV Capital Acquisition Corp. II	LIVB	Covalto	General, LatAm	547	4.7x	18-Aug-2022	10.40
Liberty Resources Acquisition Corp.	LIBY	Caspi Oil Gas	Energy, Asia	428	3.7x	10-Aug-2022	10.44
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug-2022	10.52
Colonnade Acquisition Corp. II	CLAA	Plastiq	Financial, US	480	1.5x	4-Aug-2022	10.17
Globalink Investment Inc.	GLLI	Tomorrow Crypto	Financial, US	310	2.7x	3-Aug-2022	10.29
Galata Acquisition Corp.	GLTA	Marti Technologies	Automotive, Europe	549	3.8x	1-Aug-2022	10.34
Social Leverage Acquisition Corp I	SLAC	W3BCLOUD	Technology, Global	1,250	3.6x	1-Aug-2022	9.95

LIVE DEALS (XIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Energem Corp.	ENCP	Graphjet Technology	Materials, Asia	1,489	12.8x	1-Aug-2022	10.55
Athena Consumer Acquisition Corp.	ACAQ	Next.e.GO	Automotive, Europe	913	3.9x	28-Jul-2022	10.57
Lionheart III Corp	LION	Security Matters	Technology, Asia	244	1.9x	26-Jul-2022	7.44
DUET Acquisition Corp.	DUET	AnyTech365	Technology, Global	200	2.3x	25-Jul-2022	10.30
FAST Acquisition Corp. II	FZT	Falcon's Beyond	Media & Entertainment, Global	619	2.8x	12-Jul-2022	10.13
Kingswood Global Holdings Inc.	KWAC	Wentworth Management Services	Financial, US	208	1.8x	7-Jul-2022	11.05
HPX Corp.	HPX	Ambipar	Industrial, Global	581	2.3x	6-Jul-2022	10.21
American Acquisition Opportunity Inc.	AMAO	Royalty Management Co.	Materials, US	97	0.9x	28-Jun-2022	10.17
JATT Acquisition Corp	JATT	Zura Bio	Healthcare, Global	215	1.5x	17-Jun-2022	10.45
Digital Health Acquisition Corp.	DHAC	Vsee Lab & iDoc Telehealth Solutions	Healthcare, US	110	0.9x	16-Jun-2022	11.10

LIVE DEALS (XIV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Moringa Acquisition Corp	MACA	Holisto	Technology, Global	405	3.5x	13-Jun-2022	10.16
Goldenbridge Acquisition Limited	GBRG	SunCar	Automotive, Asia	858	15.0x	26-May-2022	10.48
Kludeln I Acquisition Corp.	INKA	Near	Technology, Global	753	4.4x	19-May-2022	10.55
Alpine Acquisition Corporation	REVE	Two Bit Circus & Atrium Hospitality	Media & Entertainment, US	151	1.4x	19-May-2022	10.95
EdtechX Holdings Acquisition Corp. II	EDTX	zSpace Technologies	Consumer, US	189	1.6x	17-May-2022	10.76
Mountain Crest Acquisition Corp. IV	MCAF	CH-AUTO	Automotive, Asia	1,660	28.6x	2-May-2022	10.30
Arogo Capital Acquisition Corp.	AOGO	EON Reality	Technology, Global	655	6.2x	26-Apr-2022	10.27
Data Knights Acquisition Corp.	DKDCA	OneMedNet	Healthcare, US	280	2.4x	25-Apr-2022	10.65
XPAC Acquisition Corp.	XPAX	SuperBac	Healthcare, LatAm	380	1.7x	25-Apr-2022	10.12
Artemis Strategic Investment Corporation	ARTE	Novibet	Media & Entertainment, Global	696	3.4x	30-Mar-2022	10.31

LIVE DEALS (XV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Mount Rainier Acquisition Corp.	RNER	HUB Cyber Security	Technology, Global	1,281	7.4x	23-Mar-2022	9.39
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,013	4.3x	22-Mar-2022	10.06
Metals Acquisition Corp	MTAL	CSA Copper Mine	Materials, Global	1,150	4.3x	17-Mar-2022	10.14
Brilliant Acquisition Corporation	BRLI	Nukkleus	Financial, US	140	3.0x	23-Feb-2022	10.84
Arisz Acquisition Corp.	ARIZ	BitFuFu	Financial, Asia	1,511	21.9x	25-Jan-2022	10.27
Armada Acquisition Corp. I	AACI	Rezolve	Technology, Global	1,851	12.3x	17-Dec-2021	10.03
Adit EdTech Acquisition Corp.	ADEX	Griid	Financial, US	3,300	12.0x	30-Nov-2021	10.30
Blue Safari Group Acquisition Corp	BSGA	Bitdeer	Financial, Global	4,081	70.3x	18-Nov-2021	10.61
Digital World Acquisition Corp.	DWAC	Trump Media and Technology Group	Media & Entertainment, Global	993	3.4x	21-Oct-2021	14.65
26 Capital Acquisition Corp.	ADER	UE Resorts International	Travel & Hospitality, Asia	2,715	9.9x	15-Oct-2021	10.35

LIVE DEALS (XVI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
InterPrivate III Financial Partners Inc.	IPVF	Aspiration	Financial, Global	1,943	7.5x	18-Aug-2021	10.10
Aurora Acquisition Corp.	AURC	Better	Financial, US	6,732	27.7x	11-May-2021	10.05

2023 CLOSED DEALS (I)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Decarbonization Plus Acquisition Corporation IV	HHRS	Hammerhead Resources	Energy, US	1,153	3.6x	23-Feb	13.56
Mountain Crest Acquisition Corp. III	ETAO	ETAO International Group	Healthcare, Asia	2,500	46.2x	17-Feb	3.39
Aesther Healthcare Acquisition Corp.	OCEA	Ocean Biomedical	Healthcare, Global	274	2.5x	15-Feb	9.99
CENAQ Energy Corp.	VGAS	Verde Clean Fuels	Energy, US	280	1.6x	15-Feb	14.80
Legato Merger Corp. II	SLND	Southland Holdings	Industrial, US	829	2.7x	15-Feb	8.97
Inflection Point Acquisition Corp.	LUNR	Intuitive Machines	Technology, Global	815	2.5x	13-Feb	24.00
Pathfinder Acquisition Corporation	MVLA	Movella	Technology, US	509	1.6x	10-Feb	3.53
Adara Acquisition Corp.	ADRA	Alliance Entertainment	Media & Entertainment, US	480	4.2x	10-Feb	5.20
AMCI Acquisition Corp. II	LNZA	LanzaTech	Industrial, Global	1,734	10.0x	9-Feb	4.51
PONO Capital Corp	AWIN	AERWINS Technologies	Automotive, Global	600	5.1x	3-Feb	1.68

2023 CLOSED DEALS (II)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Tailwind Acquisition Corp.	BURU	NUBURU	Industrial, US	350	1.1x	31-Jan	4.58
Health Sciences Acquisitions Corporation 2	OBIO	Orchestra Biomed	Healthcare, US	173	1.1x	26-Jan	10.04
Gesher I Acquisition Corp.	CRGO	Freightos	Industrial, Global	435	3.8x	25-Jan	4.20
Jack Creek Investment Corp.	BAER	Bridger Aerospace	Consumer, US	915	2.7x	24-Jan	7.90
Model Performance Acquisition Corp.	MMV	MultiMetaVerse	Media & Entertainment, Asia	300	5.2x	5-Jan	1.48
Cartesian Growth Corporation	ALTI	Alvarium Tiedemann Holdings	Financial, Global	1,169	3.4x	3-Jan	8.40

SPAC LIQUIDATIONS IN 2023 (I)

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
FTAC Athena Acquisition Corp.	FTAA	250	S+W/4	Financial, Global	Cohen & Company	23-Feb-2021	24-Feb-2023
World Quantum Growth Acquisition Corp.	WQGA	204	S+W/2	Financial, Global	1st time SPAC team	11-Aug-2021	24-Feb-2023
Lazard Growth Acquisition Corp. I	LGAC	575	S+W/5	General, Global	Lazard	10-Feb-2021	22-Feb-2023
New Vista Acquisition Corp	NVSA	276	S+W/3	Industrial, Global	1st time SPAC team	17-Feb-2021	22-Feb-2023
ABG Acquisition Corp. I	ABGI	151	S	Healthcare, Global	Ally Bridge Group	17-Feb-2021	21-Feb-2023
Medicus Sciences Acquisition Corp.	MSAC	92	S+W/3	Healthcare, Global	Altium Capital Management, Sio Capital Management	16-Feb-2021	21-Feb-2023
Ascendant Digital Acquisition Corp. III	ACDI	300	S+W/2	Media & Entertainment, Global	Ascendant	10-Nov-2021	16-Feb-2023
Carney Technology Acquisition Corp. II	CTAQ	403	S+W/3	Technology, Global	Explorer Acquisitions	10-Dec-2020	15-Feb-2023
Itiquira Acquisition Corp.	ITQ	230	S+W/2	General, LatAm	Ygeia Capital	4-Feb-2021	15-Feb-2023
Mason Industrial Technology, Inc.	MIT	500	S+W/3	Industrial, Global	Mason Capital Management, Mill Rock Capital	29-Jan-2021	15-Feb-2023

SPAC LIQUIDATIONS IN 2023 (II)

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
ScION Tech Growth II	SCOB	345	S+W/3	Financial, Global	ION Investment Group	10-Feb-2021	13-Feb-2023
D and Z Media Acquisition Corp.	DNZ	288	S+W/3	General, Global	Intercontinental Exchange, Navigation Capital, Loop Capital	26-Jan-2021	7-Feb-2023
G Squared Ascend I Inc.	GSQD	345	S+W/5	Technology, Global	G Squared Equity Management	5-Feb-2021	9-Feb-2023
Biotech Acquisition Company	BIOT	230	S+W/2	Healthcare, Global	1st time SPAC team	26-Jan-2021	3-Feb-2023
DTRT Health Acquisition Corp.	DTRT	230	S+W/2	Healthcare, US	1st time SPAC team	2-Sep-2021	2-Feb-2023
Seaport Calibre Materials Acquisition Corp.	SCMA	130	S+W/2	Materials, Global	Seaport Global, Calibre Group	28-Oct-2021	1-Feb-2023
Catalyst Partners Acquisition Corp.	CPAR	344	S+W/5	Technology, Global	General Catalyst	18-May-2021	31-Jan-2023
SVF Investment Corp.	SVFA	604	S+W/5	Technology, Global	Softbank	8-Jan-2021	27-Jan-2023
FoxWayne Enterprises Acquisition Corp.	FOXW	58	S+W	Healthcare, US	1st time SPAC team	20-Jan-2021	27-Jan-2023
North Atlantic Acquisition Corporation	NAAC	380	S+W/3	General, Global	1st time SPAC team	22-Jan-2021	26-Jan-2023

SPAC LIQUIDATIONS IN 2023 (III)

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
Thrive Acquisition Corporation	THAC	173	S+W/2	Healthcare, Global	1st time SPAC team	21-Oct-2021	25-Jan-2023
TZP Strategies Acquisition Corp.	TZPS	288	S+W/3	General, Global	TZP Group	20-Jan-2021	23-Jan-2023
Authentic Equity Acquisition Corp.	AEAC	230	S+W/2	Consumer, Global	1st time SPAC team	15-Jan-2021	20-Jan-2023
Fortress Capital Acquisition Corp	FCAX	400	S+W/5	Financial, Global	Fortress Investment Group	13-Jan-2021	18-Jan-2023
Marlin Technology Corporation	FINM	414	S+W/3	Technology, Global	Marlin Management Company	13-Jan-2021	17-Jan-2023
Deep Lake Capital Acquisition Corp.	DLCA	207	S+W/2	Technology, Global	1st time SPAC team	13-Jan-2021	13-Jan-2023
Pioneer Merger Corp.	PACX	403	S+W/3	General, Global	Falcon Edge Capital, Patriot Global Management	8-Jan-2021	13-Jan-2023
Epiphany Technology Acquisition Corp.	EPHY	403	S+W/3	Technology, Global	Explorer Acquisitions	8-Jan-2021	12-Jan-2023
Powered Brands	POW	276	S+W/3	Consumer, Global	Greycroft	8-Jan-2021	12-Jan-2023
IG Acquisition Corp.	IGAC	300	S+W/2	Media & Entertainment, Global	1st time SPAC team	1-Oct-2020	11-Jan-2023

Source: SPAC Research

SPAC LIQUIDATIONS IN 2023 (IV)

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
Macondray Capital Acquisition Corp. I	DRAY	288	S+W/3	Technology, Global	1st time SPAC team	1-Jul-2021	6-Jan-2023

IPO UNDERWRITERS: LEAGUE TABLE YTD

SPAC Research

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M ¹	% Share	Bookrunner Count	% Share
1	EF Hutton	173	33.0%	2	33.3%
2	BTIG	144	27.5%	1	16.7%
3	Maxim	69	13.2%	1	16.7%
4	Chardan	69	13.2%	1	16.7%
5	I-Bankers Securities	69	13.2%	1	16.7%
6	B. Riley FBR	0	0.0%	2	0.0%
7	EXOS Securities	0	0.0%	1	0.0%
8	JonesTrading	0	0.0%	1	0.0%
9	IB Capital	0	0.0%	1	0.0%
10	Westpark Securities	0	0.0%	1	0.0%
11	Joseph Gunnar	0	0.0%	1	0.0%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners

Source: SPAC Research